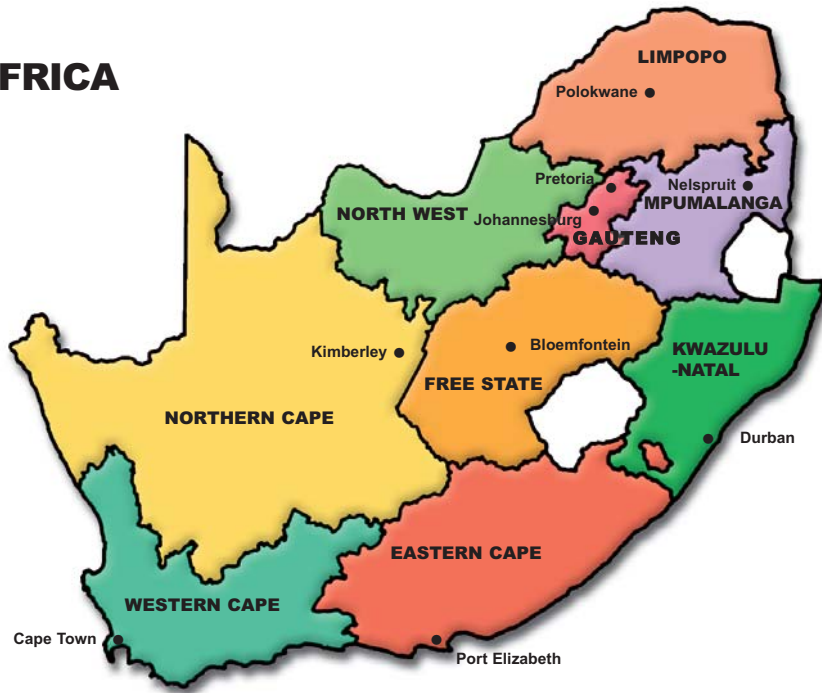


REPUBLIC OF SOUTH AFRICA



Population	: 48 687 000 (Est. 7/2008)	Total area	: 1 219 090 km ²
Male	: 23 444 800	Coastline	: ± 3 000 km
Female	: 25 242 200	Ave. Annual Rainfall	: 450 mm (World ave. 860 mm)
African	: 79,2%	Density	: 39,94 inhabitants / km ²
White	: 9,2%	Languages	: Eleven official languages
Coloured	: 9,0%	Urbanisation	: 57%
Indian/Asian	: 2,6%	GNI (per capita)	: US \$5 760 (Est. 2007)

ABOUT THE SOUTH AFRICAN DEFENCE INDUSTRY

General

The South African Defence Industry offers a range of capabilities that include the design, development, manufacture and maintenance of landwards-, aerospace- and maritime systems as well as systems engineering and integration, the provision of mission specific systems and sub-systems along with the required enabling capabilities like training, modelling and simulation. Affordable, agile and highly innovative in all its activities, the SADI's niche capabilities make it an ideal partner and key player in the global supply chain.

Product Categories

49.8% Electronics, 18.1% Platforms, 15.8% Logistics (based on 2005 estimates, not surveyed in 2008, but platform related figures should potentially show an increase due to increased production at facilities like BAE Systems Land Systems OMC SA, Aerosud, Denel Saab Aerostructures and Denel Land Systems).

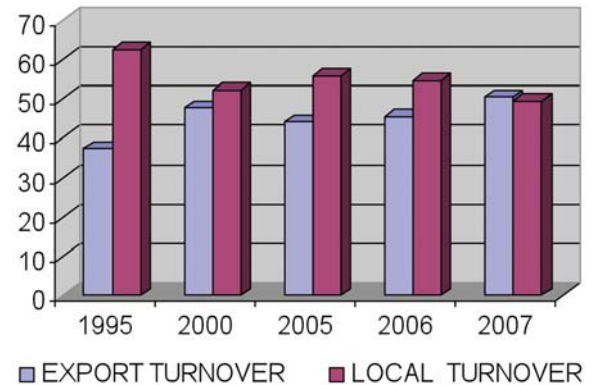
Employees

Personnel total for 2005 was 15,024 and for 2007 is 13 464. This 10.4% reduction in personnel occurs at the time when the industry experience revenue increase of up to 6% and this translates to an increase in the industry's productivity per employee.

Research & Development

R&D expenditure: R881 million (2005 estimates 49.2% own funds).
R&D personnel: 1,614 (2005 estimates).

EXPORTS AS % OF TOTAL DEFENCE TURNOVER



SADI EQUITY OWNERSHIP (WEIGHTED TURNOVER)

